

ROI HIGH INCOME
Private Placement
Fund™

CELEBRATING 5 YEARS OF POSITIVE GROWTH

January 3, 2012 marked the 5th anniversary of the ROI High Income Private Placement Fund. During a prolonged period of low interest rates and economic uncertainty, the Fund has historically provided positive returns

ROI High Income Private Placement Fund



Chart source: Morningstar Series A as at December 31, 2011

Return source: Globefund Series A as at December 31, 2011

| | | | | |
|--------|---------|---------|-------|----------------|
| 5.83% | 6.00% | 6.27% | 7.08% | Jan/07 |
| 1 Year | 2 Years | 3 Years | S.I. | Inception Date |

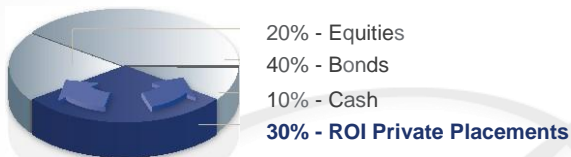
Key Reasons to Invest:

- ▶ **Diversification and Opportunity** – by investing outside of the public markets, private placements offer investors access to an alternative asset class
- ▶ **Capital Preservation** – by making private investments in strong companies and taking security on assets
- ▶ **Tax-Efficient Monthly Cash Flow** – primarily return of capital and capital gains

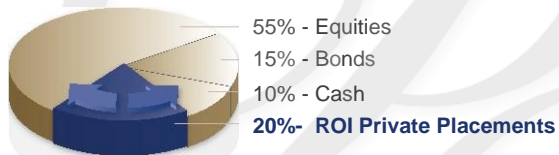
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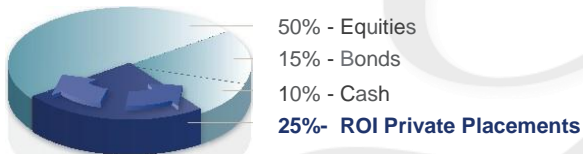
Income-Generating Portfolio



Growth Portfolio



Balanced Portfolio



How can the ROI High Income Private Placement Fund Benefit your Portfolio?

This fund offers investors a way to diversify their portfolios beyond public market stocks and bonds than traditional asset classes.

Based on time horizon, risk tolerance, return and liquidity expectations, most sophisticated investors can benefit from alternative assets making up a moderate percentage of a well-rounded portfolio, whether they seek growth, income or a balanced approach

Suitability of an investment must be determined by your financial advisor. Please contact your representative for more information. ROI Capital or any of its affiliates are not providing financial advice. Return on Innovation Management Ltd. is the Manager of ROI Private Placement Pooled Funds. Commissions, trailing commissions, management fees, performance fees, and expenses all may be associated with Pooled fund investments. Please read the Offering Memorandum and financial statements before investing. Pooled funds are not suitable for all investors and are not guaranteed, their values change frequently and are subject to risk and uncertainties. Past performance may not be repeated. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. The rate of return or mathematical table shown is used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the mutual fund or returns on investment in the mutual fund. The units of ROI Private Placement Pooled Funds are available only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such units. Nothing contained herein shall constitute, or shall be deemed to constitute, investment advice or a recommendation to buy or sell a specific security, by ROI Pooled Funds or their manager, ROI Management Ltd. The monthly distributions are not guaranteed and should not be confused with a fund's rate of return or yield. A Return of Capital (ROC) distribution reduces an investor's Adjusted Cost Base (ACB). Capital gains taxes are deferred until units are sold or the ACB is below zero.